

SECTOR ASSET MANAGEMENT'S 15th ANNUAL INVESTOR CONFERENCE

When: Wednesday, June 17th, 2015 at 09:30

Attendance: Confirm to sam@sector.no or +47 23 01 29 00 by June 1st, 2015

Where: Astrup Fearnely Musem (Tjuvholmen - Oslo)

Hotels/transport/other info: Do not hesitate to get in touch with us.

PROGRAMME

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|-------|---|-------|---|
| 09:30 | Registration & Coffee | 13:35 | Policy View
Living a Lie
Andrew Lees <i>The Macro Strategy Partnership</i> |
| 10:00 | Opening Remarks
Wollert Hvide <i>CEO of Sector Asset Management</i> | 14:15 | Global Markets
Equities in a ZIRP World
Jannik Arvesen <i>Investment Manager</i> |
| 10:10 | Absolute Return Investing
The Truth About Hedge Funds
Meredith Jones <i>Alternative Investment Consultant</i> | 14:35 | Investment Opportunity
Gore and Glory: Things to Avoid in Global Markets
Peter Andersland <i>Investment Manager</i> |
| 10:55 | Investment Opportunity
Svein Høgset <i>Investment Manager</i> | 14:55 | Networking & Coffee Break |
| 11:15 | Investment Opportunity
Show Me the Money
Trond Hermansen <i>Investment Manager</i> | 15:15 | The Big Picture
The Great Degeneration
Niall Ferguson <i>Professor of History at Harvard University</i> |
| 11:35 | Networking & Coffee Break | 16:20 | End of Conference
Drinks & Networking at The THIEF Hotel -
Rooftop Terrace
Light Entertainment |
| 11:50 | The Big Picture
How Global Demographics affect Macro
Fundamentals & Policy Effectiveness
Amlan Roy <i>Head of Demographics and Pension Research</i> | | |
| 12:50 | Networking Lunch | | |

SPEAKERS



Meredith Jones
Alternative Investment
Consultant



Trond Hermansen
Investment Manager



Andrew Lees
The Macro Strategy
Partnership



Peter Andersland
Investment Manager



Svein Høgset
Investment Manager



Amlan Roy
Head of Demographics &
Pension Research CSFB



Jannik Arvesen
Investment Manager



Niall Ferguson
Professor of History at
Harvard University